



ČEPS, a.s. Acquires 100 % Stake in Sole Shareholder of NET4GAS, s.r.o.

Prague, 29 September 2023: The indirect shareholders of NET4GAS, s.r.o. (the “**Company**”), Borealis Novus Parent B.V. and Allianz Infrastructure Luxembourg I S.à r.l. (the “**Shareholders**”), have signed a sale and purchase agreement with the state-owned company ČEPS, a.s. (“**ČEPS**”) today, pursuant to which ČEPS is to acquire from the Shareholders a 100 % stake in NET4GAS Holdings, s.r.o. (“**N4GH**”), the direct sole shareholder of the Company (the “**Transaction**”).

The completion of the Transaction is subject to the fulfilment of certain standard conditions precedent, which include clearance by the antitrust authorities.

The outstanding rights and obligations between N4GH and the Company will be settled as part of the Transaction.

Other than that, the Company refers to its previous announcement dated 6 April 2023 which still remains relevant.

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N4G is the gas transmission system operator in the Czech Republic, ensuring economically efficient, safe and reliable transmission services for its customers 24 hours a day, 7 days a week. Through its network of almost 4,000 km of gas pipelines, N4G transports around 45 billion m³ of natural gas per year. As a Central European gas transmission system operator, N4G plays an active role in connecting and integrating European energy markets to the benefit of Czech and other European customers. At the same time, the company participates in shaping the European energy market in the context of the transition to a low carbon economy. For more information, visit www.net4gas.cz/en.

Disclaimer

This communication contains certain forward-looking statements with respect to the financial condition, results of operations and business of N4G and its subsidiary (the “N4G Group”). These forward-looking statements may be identified by the use of forward-looking terminology, including the terms “believes”, “estimates”, “plans”, “projects”, “anticipates”, “expects”, “intends”, “targets”, “may”, “aims”, “likely”, “would”, “could”, “can have”, “will” or “should” or, in each case, their negative or other variations or comparable terminology. Forward-looking statements may and often do differ materially from actual results. The N4G Group’s business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to differ materially from those expressed or implied by the forward- looking statements contained in this communication. The information, opinions and forward-looking statements contained in this communication speak only as at its date and are subject to change without notice. As a result, undue reliance should not be placed on any forward-looking statement.

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